

mithra

Women's Health



Mission & Vision

Mithra is a Belgian **biotech company** dedicated to transforming **Women's Health** by offering new choices through innovation, with a focus on contraception and menopause. Our goal is to develop products offering better efficacy, safety and convenience, meeting women's needs throughout their life span.

Why invest?

- Breakthrough innovation with the unique hormone **Estetrol (E4), a native estrogen with an improved and recognized benefit/risk profile.**
- Strong and diversified portfolio based on Estetrol:
 - **Estelle®**, a new era in Combined Oral Contraception on the market;
 - **Donesta®**, the next generation of Hormone Therapy addressing menopausal symptoms.
- Multiple opportunities **beyond women's health**: neuroprotection, wound healing.
- Worldwide specialist in **long-acting drug development** using polymer technology.
- **Mithra CDMO**, a fully integrated technological facility which offers a complete range of services covering the entire drug development and production chain.

Portfolio

	Product	Indication	Phase 1	Phase 2	Phase 3	Market approval
ESTETROL	Estelle®	<i>Contraception</i>				Commercialized in US, Europe & Canada
	Donesta®	<i>Menopause</i>				US : H1 2024 EU : H2 2024
		<i>Neuroprotection</i>	Launch Phase 1 H1 2022			
		<i>Wound healing</i>	Pre-clinical development			
COMPLEX THERAPEUTICS	Myring®	<i>Contraception</i>	Formulation / Clinical		Filing	Market approval EU / RoW: Commercialized US: H2 2022
	Tibelia®	<i>Menopause</i>	Commercialized			
	Zoreline®	<i>Oncology</i>	2025			

Management



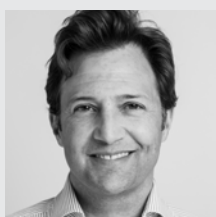
Leon Van Rompay

Chief Executive Officer
(CEO)



Christophe Maréchal

Chief Financial Officer
(CFO)



Jean-Manuel Fontaine

Chief Business Officer
(CBO)

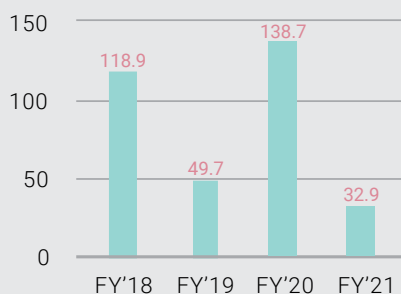


Graham Dixon

Chief Scientific Officer
(CSO)

Financials

Cash & Equivalents (EUR million)

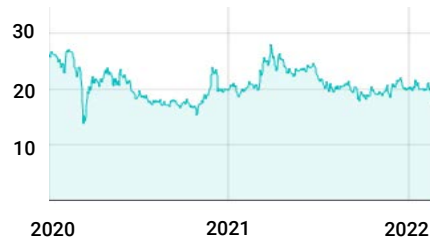


Stock Information

as of March 4, 2022

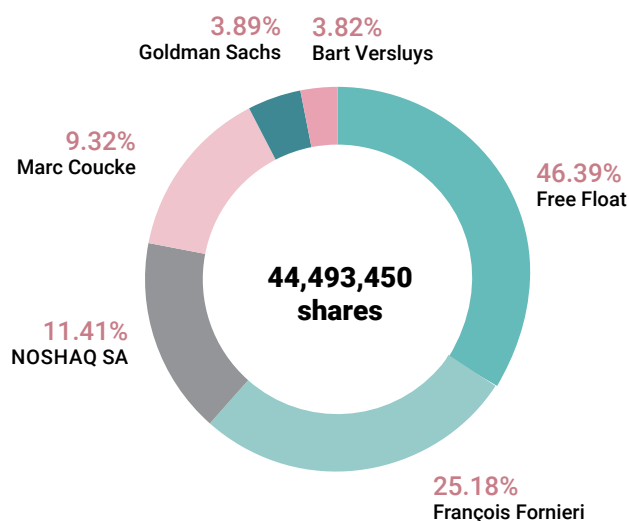
Primary exchange Euronext

Ticker MITRA



Shareholders structure

as of february 26, 2022



Analyst Coverage



Beatrice Allen



Laura Roba



Maxime Stranart



Thomas Vranken



Alexandru Cogut



Daan Vandenberk



Mohamed Kaabouni



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Further information



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